

Profit and Loss Statement (monthly or quarterly)

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The Profit and Loss statement tracks money earned vs money spent. It tells you if you had a profitable month or ran at a loss.

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There are two P&L reports. The New one is easier to read.

Select the Date Range: There are several options. For a monthly meeting I suggest choosing Last Month.

Comparison: You can choose None or choose to compare this month to previous months.

Select Update.

Profit and Loss

Date range: Last month Comparison period(s)

1 Jul 2021 31 Jul 2021 ▾ None ▾ [Filter](#) [More](#) [Update](#)

Profit and Loss

Demo Company (NZ)
For the month ended 31 August 2021

Aug 2021

Trading Income	
Sales	9,746.35
Total Trading Income	9,746.35
Cost of Sales	
Purchases	730.43
Total Cost of Sales	730.43
Gross Profit	9,015.92
Operating Expenses	
Consulting & Accounting	49.00
Freight & Courier	100.02